

Puntland State of Somalia

**Ministry of Planning Economic Development
and International Cooperation**

Puntland Statistics Department



MoPEDIC



CONSUMER PRICE INDEX

July 2025

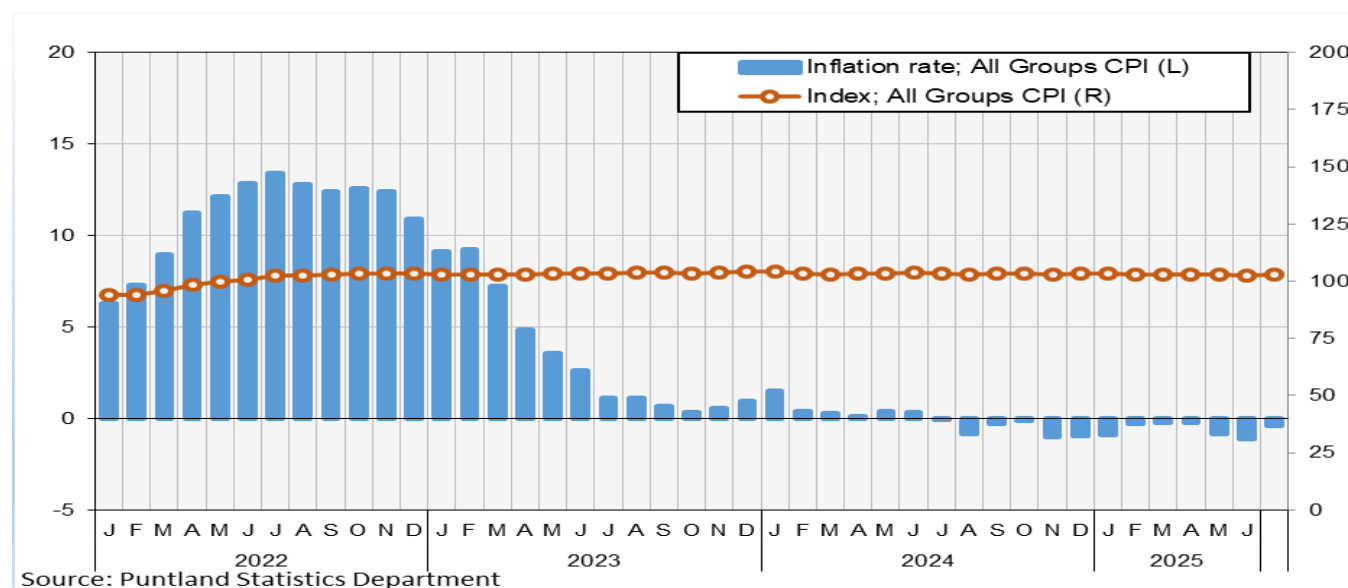
Consumer Price Index July 2025

Consumer Price Index: All Groups CPI, July 2025.

Puntland basket of consumer goods and services sample contains 12 categories based on the standard classification of individual consumption by purpose. These 12 categories consist of 387 individual items of goods and services, and the price per item is collected from the markets of all the major cities in Puntland on weekly basis.

The All-Groups CPI increased from 102.58 to 103.01 in July 2025. The monthly change of July 2025 was increase of 0.41 percent compared to decrease of -0.11 percent in the previous month of June 2025. The most significant monthly price increase was in Housing, Water, Electricity, Gas (0.85%), Food & Beverages (0.59%), Miscellaneous Goods & Services (0.22%), Recreation & Culture (0.10%). These Positive movements led to price increase at All-Groups of CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate), over the twelve months to July 2025 was a decrease of -0.39 percent. This change is compared to a decrease of -1.10 percent over the twelve months to June 2025. The most significant price decrease was Transport (-5.19%), Food & Beverages (-2.94%), Recreation & Culture (-0.80%). In general, there has been a well-grounded negative price development.

Table 1: Inflation rate according to CPI – July 2025 (2015 = 100)

Consumer Price Index, July 2025	
Index (current month) = July 2025	103.01
Index (previous month) = June 2025	102.58
Index (previous year, same month) = July 2024	103.42
Monthly % change = June 2025 / July 2025	0.41%
Annual % change (inflation rate) = June 2025 / July 2025	-0.39%

Consumer Price Index: Selected Groups in July 2025.

Food & Beverages and **Housing, Water, Electricity, Gas, and Other Fuels** are currently the most significant items in the consumer basket regarding household expenditure and therefore have the largest weighted influence on the All-Groups CPI.

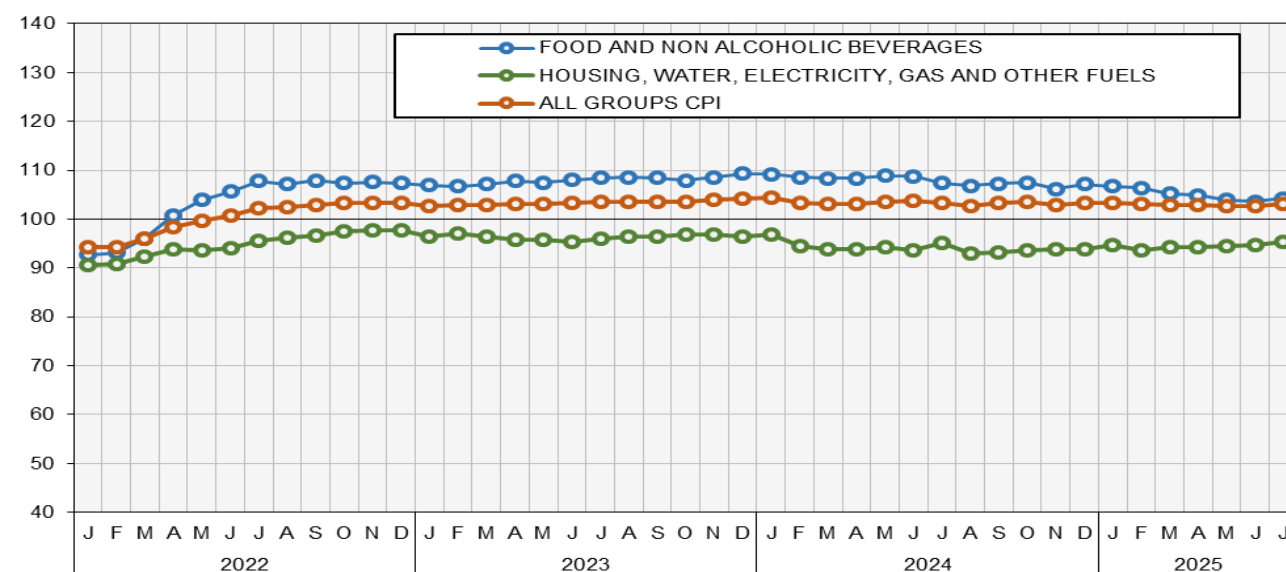
Food & Beverages experienced a monthly increase of 0.59 percent in July 2025 Compared to a price decrease of -0.33 percent recorded in June 2025. Year-on-year inflation decreased by -2.94 percent in July 2025, this change is compared to the year-on-year inflation of -4.75 percent decrease experienced in June 2025.

Table 2: Monthly Price percentage changes for some selected food Items

Item name	May (%)	June (%)	July(%)
Food and Beverages	-0.87%	-0.33%	0.59%
Food	-0.76%	-0.46%	0.58%
Bread, Rice, Flour, and Cereals	-1.31%	0.06%	0.84
Sugar	0.38%	-1.42%	0.76%
Meat (non-durable)	0.00%	0.00%	4.28%
Fish (non-durable)	0.00%	0.00%	0.00%
Milk Cheese and Eggs (Non-Durable)	-2.35%	1.95%	1.09%
Oils and Fats (Non-Durable)	-0.78%	-0.31%	-3.71%
Fruit (non-durable)	0.11%	-0.78%	-0.99%
Vegetables (non-durable)	-1.31%	-4.22%	0.90%

Housing, Water, Electricity, Gas, and Other Fuels experienced a monthly increase of 0.85 percent in July 2025 compared to a price increase of 0.10 percent recorded in June 2025. The year-on-year inflation rate increased to 0.33 percent in July 2025; this change is compared to year-on-year inflation increased to 1.15 percent experienced in June 2025.

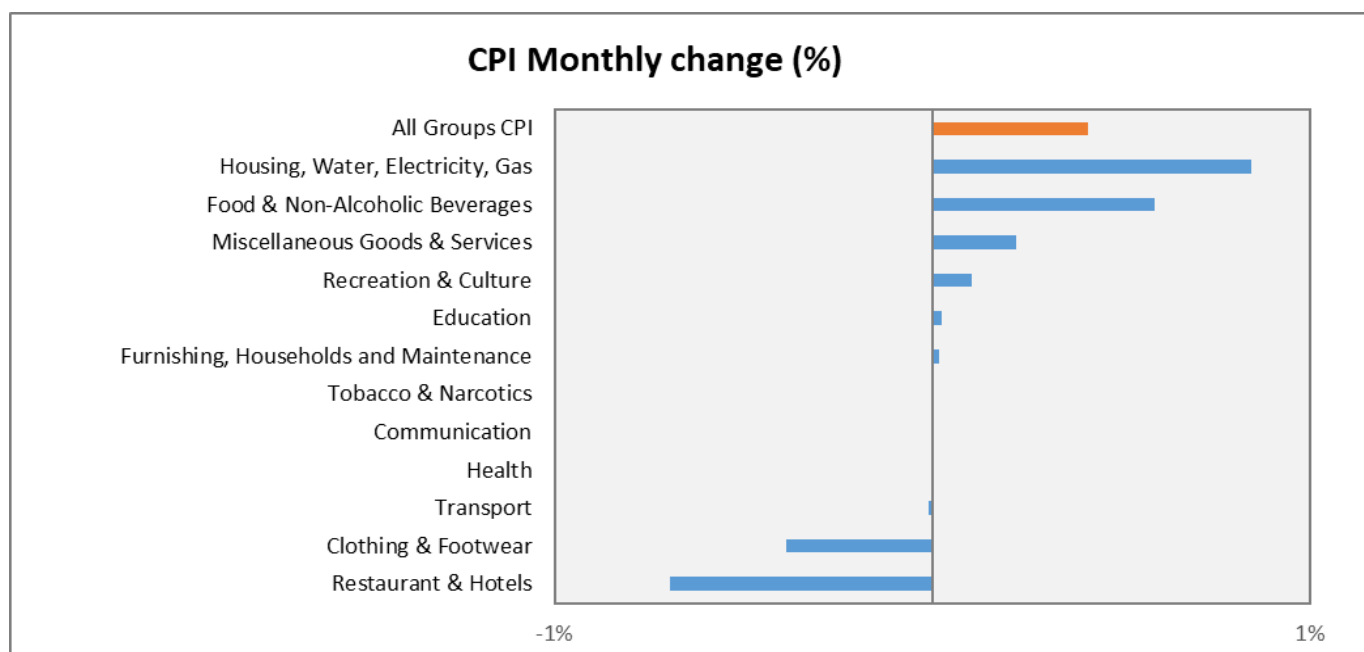
Figure 2: All Groups CPI comparison with selected groups.



Source: Puntland Statistics Department

Consumer Price Index: Major Movements by COICOP Group – Monthly Change

Figure 3: CPI indices, monthly inflation rate by COICOP groups; July 2025.



- **Major contributors (Positive).**

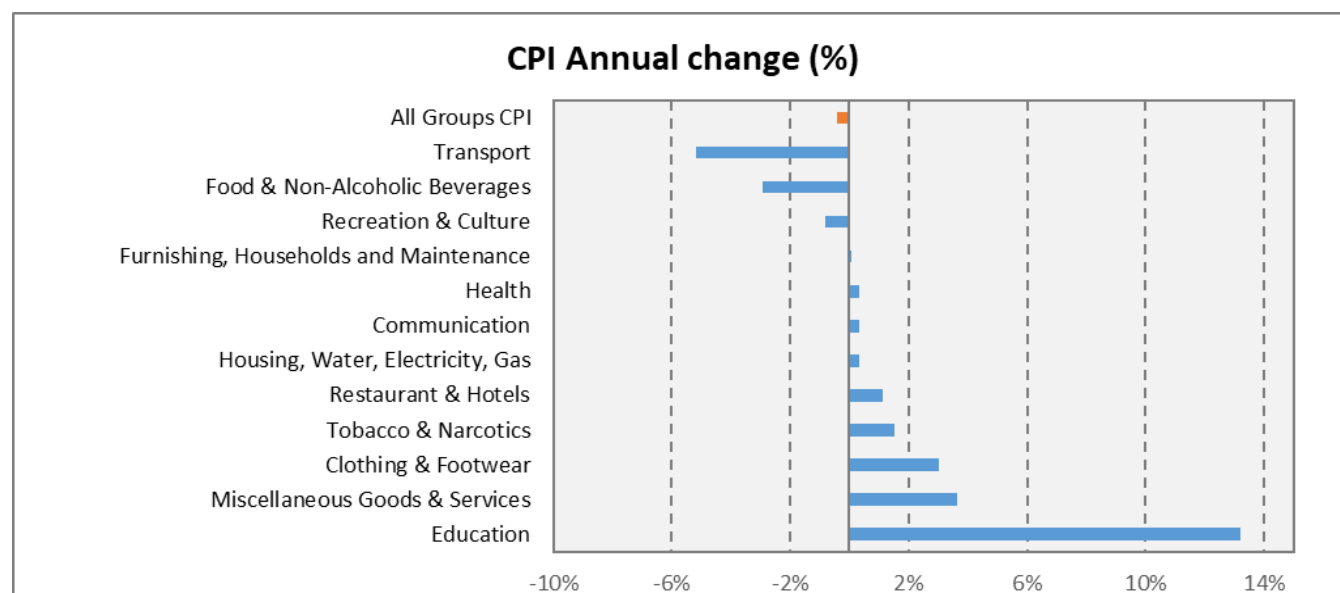
- **Housing, Water, Electricity, Gas** increased by (0.85%) in July 2025 compared to price of (0.10%) in June 2025. This increase was mainly attributed to Maintenance and repair of the dwelling (2.65%).
- **Food & Beverages** prices increased by (0.59%) in July 2025 compared to a price of (-0.33%) recorded in June 2025. This was mainly attributed to food (0.58%).
- **Miscellaneous Goods & Services** increased by (0.22%) in July 2025 compared to a price of (0.52%) in June 2025. This increase was mainly attributed to personal care (0.47%).
- **Recreation & Culture** prices increased by (0.10%) in July 2025 compared to a price of (0.00%) recorded in June 2025. This was mainly attributed to Newspapers, books and stationery (0.29%)

- **Major contributors (Negative).**

- **Clothing** decreased by (-0.39%) in July 2025 compared to a price of (0.05%) in June 2025. This decrease was mainly attributed to foot wear (-1.97%).

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; July 2025.



Major contributors (Negative).

- **Transport sector** showed an annual price development of (-5.19%) for the year ending July 2025 compared to decrease of (-5.15%) recorded for the year ending June 2025. This was mainly due to decrease of Operation of personal transport equipment (-2.36%) and transport services (-5.91%).
- **Food & Beverages** sector showed an annual price development of (-2.94%) for the year ending July 2025 compared to decrease of (-4.75%) recorded for the year ending June 2025. This was mainly due to a decrease in Food (-2.95%).
- **Recreation & Culture** category showed an annual price development of (-0.80%) for the year ending in July 2025 compared to a decrease of (-1.12%) recorded for the year ending June 2025. This was mainly due to Newspapers, books and stationery (-2.09%).

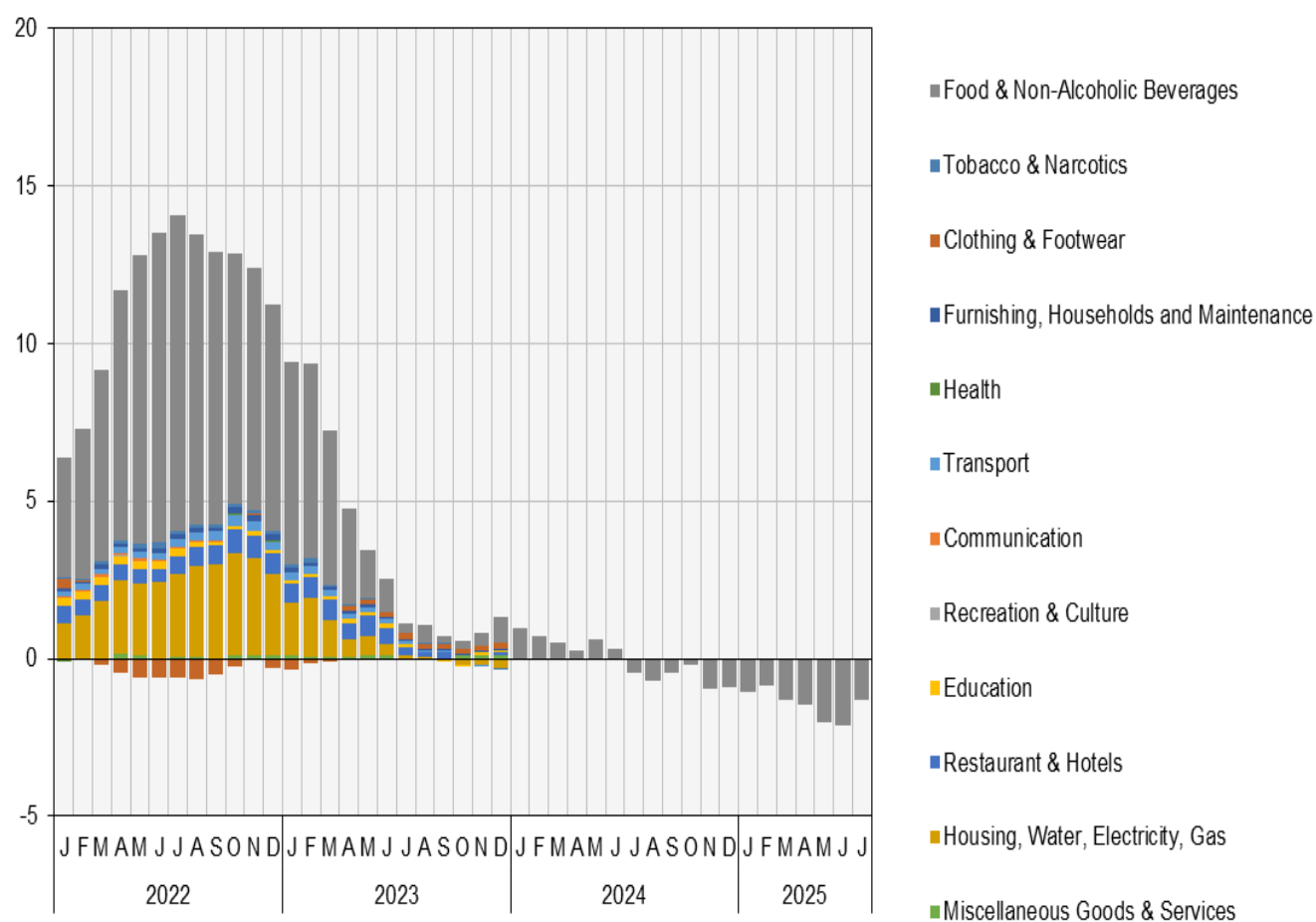
Major contributors (positive).

- **Education** category showed an annual price development of (13.23%) for the year ending in July 2025 compared to an increase of (13.20%) recorded for the year ending June 2025. This was mainly due to Secondary education (22.05%).
- **Miscellaneous Goods & Services** category showed an annual price development of (3.64%) for the year ending in July 2025 compared to an increase of (0.85%) recorded for the year ending June 2025. This was mainly due to personal effects (15.91%).

Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group
Summary Table. Key Figures.

Table 3: Key Figures, July 2025 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Jul-24 Index	Jun-25 Index	Jul-25 Index	Jun-25 to Jul-25 (monthly) % change	Jul-24 to Jul-25 (annual) % change
All Groups CPI	103.42	102.58	103.01	0.41	-0.39
Food & Non-Alcoholic Beverages	107.39	103.62	104.23	0.59	-2.94
Tobacco & Khad	117.15	118.96	118.96	0.00	1.55
Clothing & Footwear	92.78	95.95	95.58	-0.39	3.01
Housing, Water, Electricity, Gas	95.09	94.60	95.40	0.85	0.33
Furnishings, Household Equipment, and routine maintenance of the house	102.81	102.86	102.88	0.02	0.07
Health	97.46	97.77	97.77	0.00	0.32
Transport	118.24	112.10	112.09	-0.01	-5.19
Communication	89.18	89.46	89.46	0.00	0.32
Recreation & Culture	106.40	105.44	105.55	0.10	-0.80
Education	100.88	114.20	114.23	0.03	13.23
Restaurant & Hotels	125.93	128.21	127.32	-0.69	1.11
Miscellaneous Goods & Services	134.67	139.26	139.56	0.22	3.64

Annual Inflation. Contribution by COICOP Group.**Figure 5: Point contribution (weighted %) by COICOP Group to the All-Groups CPI; July 2025.**

Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All-Groups CPI inflation result. The All-Groups movement is broken into a cross-section of COICOP Groups displaying their respective impact (contribution) to the All.