Puntland State of Somalia Ministry of Planning Economic Development and International Cooperation Puntland Statistics Department





CONSUMER PRICE INDEX

May 2025

Consumer Price Index May 2025

Consumer Price Index: All Groups CPI, May 2025.

Puntland basket of consumer goods and services sample contains 12 categories based on the standard classification of individual consumption by purpose. These 12 categories consist of 387 individual items of goods and services, and the price per item is collected from the markets of all the major cities in Puntland on weekly basis.

The All-Groups CPI decreased from 103 to 102.7 in May 2025. The monthly change of May 2025 was decrease of -0.29 percent compared to an increase of 0.10 percent in the previous month of April 2025. The most significant monthly price decrease was in Food & Beverages (-0.87%) and Transport (-0.09%). These negative movements led to price development at All-Groups of CPI level.

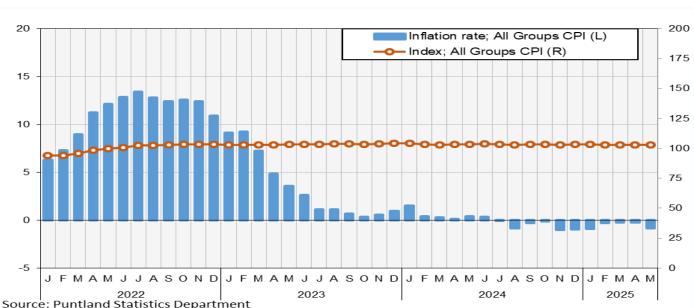


Figure 1: All Groups CPI - Combination inflation rate and index graph.

The annual change (or inflation rate), over the twelve months to May 2025 was a decrease of -0.84 percent. This change is compared to a decrease of -0.21 percent over the twelve months to April 2025. The most significant price decrease was transport (-5.65%), Food & Beverages (-4.56%), and Recreation & Culture (-0.56%). In general, there has been a well-grounded negative price development.

Table 1: Inflation rate according to CPI - May 2025 (2015 = 100)

Consumer Price Index, May 2025	
Index (current month) = May 2025	102.7
Index (previous month) = April 2025	103
Index (previous year, same month) = May 2024	103.57
Monthly % change = April 2025 / May 2025	-0.29%
Annual % change (inflation rate) = May 2024 / May 2025	-0.84%

Consumer Price Index: Selected Groups in May 2025.

Food & Beverages and Housing, Water, Electricity, Gas, and Other Fuels are currently the most significant items in the consumer basket regarding household expenditure and therefore have the largest weighted influence on the All-Groups CPI.

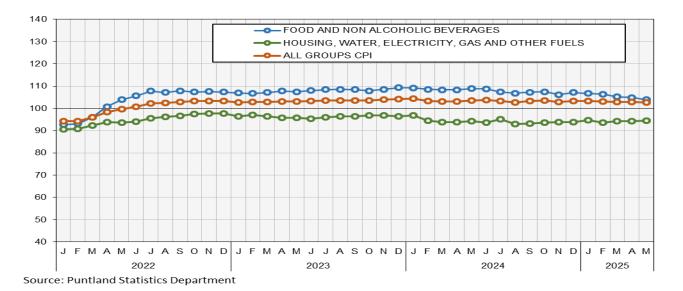
Food & Beverages experienced a monthly decrease of -0.87 percent in May 2025 Compared to a price decrease of -0.31 percent recorded in April 2025. Year-on-year inflation decreased by -4.56 percent in May 2025, this change is compared to the year-on-year inflation of -3.22 percent decrease experienced in April 2025.

Table 2: Monthly Price percentage changes for some selected food Items

Item name	March (%)	April (%)	May (%)	
Food and Beverages	-1.18%	-0.31%	-0.87%	
Food	-1.22%	-0.32%	-0.76%	
Bread, Rice, Flour, and Cereals	-0.51%	-0.79%	-1.31%	
Sugar	-4.33%	1.84%	0.38%	
Meat (non-durable)	-3.46%	-4.09%	0.00%	
Fish (non-durable)	0.00%	0.00%	0.00%	
Milk Cheese and Eggs (Non-Durable)	0.95%	-1.25%	-2.35%	
Oils and Fats (Non-Durable)	-0.77%	-0.23%	-0.78%	
Fruit (non-durable)	0.42%	3.26%	0.11%	
Vegetables (non-durable)	-2.69%	0.86%	-1.31%	

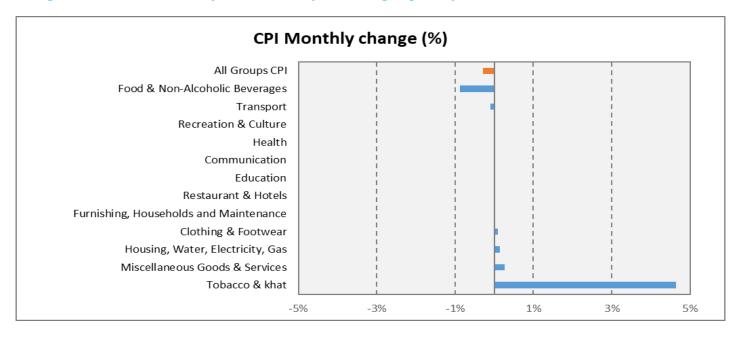
Housing, Water, Electricity, Gas, and Other Fuels experienced a monthly increase of 0.15 percent in May 2025 compared to a price increase of 0.03 percent recorded in April 2025. The year-on-year inflation rate increased to 0.34 percent in May 2025, this change is compared to year-on-year inflation increased to 0.50 percent experienced in April 2025.

Figure 2: All Groups CPI comparison with selected groups.



Consumer Price Index: Major Movements by COICOP Group - Monthly Change

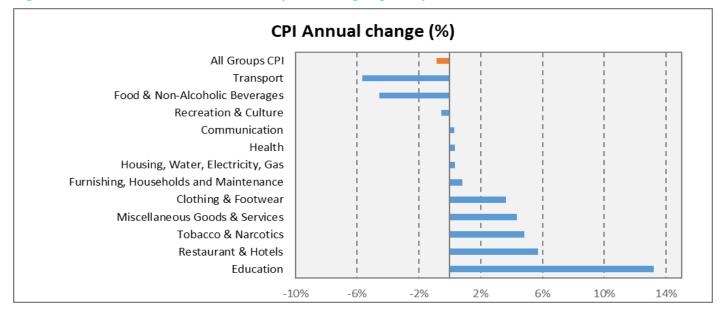
Figure 3: CPI indices, monthly inflation rate by COICOP groups; May 2025.



- Major contributors (Negative).
- **Food & Beverages** prices decreased by (-0.87%) in May 2025 compared to a price of (-0.31%) recorded in April 2025. This was mainly attributed to food (-0.76%).
- Major contributors (Positive).
- Housing, Water, Electricity, Gas increased by (0.15%) in May 2025 compared to price of (0.03) in April 2025. This increase was mainly attributed to electricity, gas and other fuels (0.41%)
- **Miscellaneous Goods & Services** increased by 0.26% in May 2025 compared to a price of 2.31% in April 2025. This increase was mainly attributed to personal effects (0.94%).
- **Tobacco & khat** increased by (4.64%) in May 2025 compared to a price of (0.39%) in April 2025. This increase was mainly attributed to tobacco (6.01%) and khat (1.82%)

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; May 2025.



Major contributors (Negative).

- Transport sector showed an annual price development of (-5.65%) for the year ending May 2025 compared to decrease of (-5.97%) recorded for the year ending April 2025. This was mainly due to decrease of Operation of personal transport equipment (-2.33%) and transport services (-6.48%).
- Food & Beverages sector showed an annual price development of (-4.56%) for the year ending May 2025 compared to decrease of (-3.22%) recorded for the year ending April 2025. This was mainly due to a decrease in Food (-3.20%).
- Recreation & Culture category showed an annual price development of (-0.56%) for the year ending in May 2025 compared to a decrease of (-1.13%) recorded for the year ending April 2025. This was mainly due to Newspapers, books and stationery (-2.37%).

Major contributors (positive).

- Education category showed an annual price development of (13.20%) for the year ending in May 2025 compared to an increase of (13.20%) recorded for the year ending April 2025. This was mainly due to Secondary education (22.05%)
- **Restaurant & Hotels** category showed an annual price development of (5.72%) for the year ending in April 2025 compared to an increase of (8.66%) recorded for the year ending April 2025. This was mainly due to catering services (6.21%).

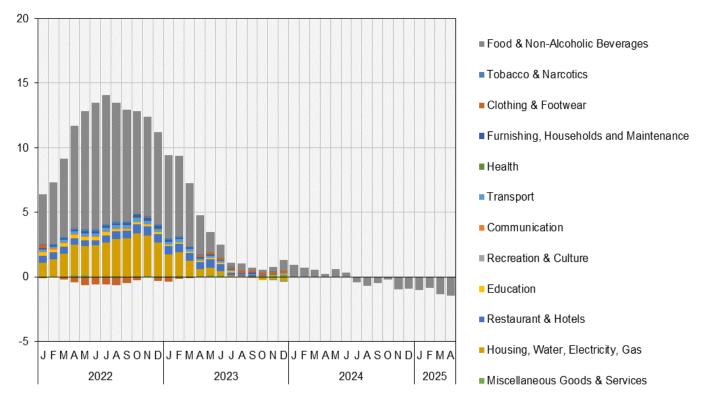
Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group Summary Table. Key Figures.

Table 3: Key Figures, April 2025 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	May-24	Apr-25	May-25	Apr-25 to May-25 (monthly)	May-24 to May-25 (annual)
	Index	Index	Index	% change	% change
All Groups CPI	103.57	103.00	102.70	-0.29	-0.84
Food & Non-Alcoholic Beverages	108.92	104.87	103.96	-0.87	-4.56
Tobacco & Khad	114.91	115.10	120.45	4.64	4.82
Clothing & Footwear	92.54	95.81	95.90	0.09	3.62
Housing, Water, Electricity, Gas	94.19	94.37	94.51	0.15	0.34
Furnishings, Household Equipment, and routine maintenance of the house	102.53	103.35	103.37	0.01	0.82
Health	97.46	97.77	97.77	0.00	0.32
Transport	118.85	112.24	112.14	-0.09	-5.65
Communication	89.16	89.42	89.42	0.00	0.29
Recreation & Culture	106.04	105.45	105.44	-0.01	-0.56
Education	100.88	114.20	114.20	0.00	13.20
Restaurant & Hotels	121.22	128.15	128.15	0.00	5.72
Miscellaneous Goods & Services	132.76	138.18	138.54	0.26	4.36

Annual Inflation. Contribution by COICOP Group.

Figure 5: Point contribution (weighted %) by COICOP Group to the All-Groups CPI; May 2025.



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All-Groups CPI inflation result. The All-Groups movement is broken into a cross-section of COICOP Groups displaying their respective impact (contribution) to the All.