# Puntland State of Somalia Ministry of Planning Economic Development and International Cooperation Puntland Statistics Department





# CONSUMER PRICE INDEX

August 2025

### **Consumer Price Index August 2025**

# Consumer Price Index: All Groups CPI, August 2025.

Puntland basket of consumer goods and services sample contains 12 categories based on the standard classification of individual consumption by purpose. These 12 categories consist of 387 individual items of goods and services, and the price per item is collected from the markets of all the major cities in Puntland on weekly basis.

The All-Groups CPI increased from 103.01 to 103.50 in August 2025. The monthly change of August 2025 was increase of 0.48 percent compared to increase of 0.41 percent in the previous month of July 2025. The most significant monthly price increase was in education (4.02%), transport (2.74%), Health (1.18%), Food & Beverages (0.75%). These Positive movements led to price increase at All-Groups of CPI level.

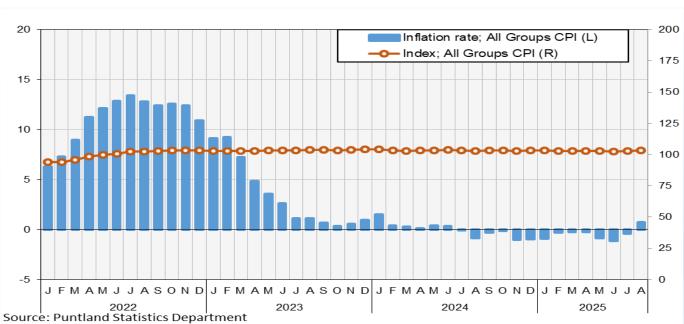


Figure 1: All Groups CPI - Combination inflation rate and index graph.

The annual change (or inflation rate) over the twelve months to August 2025 was an increase of 0.74 percent. This change is compared to a decrease of -0.39 percent over the twelve months to July 2025. The most significant price increase was education (17.79%), Clothing & Footwear (2.69%), Housing, Water, Electricity, Gas (2.04%), Tobacco & khat (1.81%), Health (1.32%). In general, there has been a well-grounded negative price development.

**Table 1: Inflation rate according to CPI – August 2025 (2015 = 100)** 

Consumer Price Index, August 2025	
Index (current month) = August 2025	103.50
Index (previous month) = July 2025	103.01
Index (previous year, same month) = August 2024	102.74
Monthly % change = July 2025 / August 2025	0.48%
Annual % change (inflation rate) = August 2024 / August 2025	0.74%

### **Consumer Price Index: Selected Groups in August 2025.**

Food & Beverages and Housing, Water, Electricity, Gas, and Other Fuels are currently the most significant items in the consumer basket regarding household expenditure and therefore have the largest weighted influence on the All-Groups CPI.

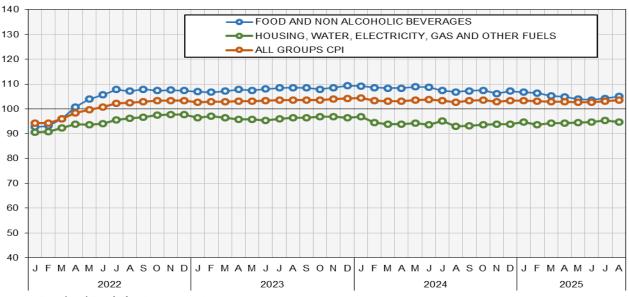
**Food & Beverages** experienced a monthly increase of 0.75 percent in August 2025 Compared to a price increase of 0.59 percent recorded in July 2025. Year-on-year inflation decreased by -1.66 percent in August 2025, this change is compared to the year-on-year inflation of -2.94 percent decrease experienced in July 2025.

**Table 2: Monthly Price percentage changes for some selected food Items** 

Item name	June (%)	<b>July (%)</b>	August (%)	
Food and Beverages	-4.75%	0.59%	0.75%	
Food	-0.46%	0.58%	0.86%	
Bread, Rice, Flour, and Cereals	0.06%	0.84	-0.76%	
Sugar	-1.42%	0.76%	2.15%	
Meat (non-durable)	0.00%	4.28%	0.44%	
Fish (non-durable)	0.00%	0.00%	0.00%	
Milk Cheese and Eggs (Non-Durable)	1.95%	1.09%	2.86%	
Oils and Fats (Non-Durable)	-0.31%	-3.71%	7.80%	
Fruit (non-durable)	-0.78%	-0.99%	-2.28%	
Vegetables (non-durable)	-4.22%	0.90%	-0.14%	

**Housing, Water, Electricity, Gas, and Other Fuels** experienced a monthly decrease of -0.62 percent in August 2025 compared to a price increase of 0.85 percent recorded in July 2025. The year-on-year inflation rate increased to 2.04 percent in August 2025; this change is compared to year-on-year inflation increase of 0.33 percent experienced in July 2025.

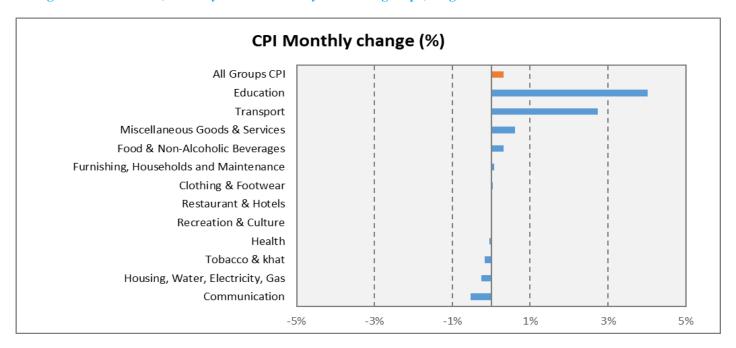
Figure 2: All Groups CPI comparison with selected groups.



Source: Puntland Statistics Department

### Consumer Price Index: Major Movements by COICOP Group - Monthly Change

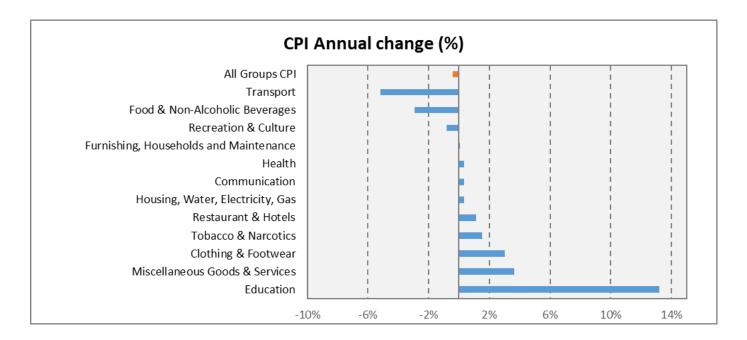
Figure 3: CPI indices, monthly inflation rate by COICOP groups; August 2025.



- Major contributors (Positive).
- **Education** increased by (4.02%) in August 2025 compared to price of (0.03%) in July 2025. This increase was mainly attributed to pre primary and primary education (9.91%).
- **Transport** increased by (2.74%) in August 2025 compared to a price of (-0.01%) in July 2025. This increase was mainly attributed to transport services (3.38%).
- **Health** increased by (1.18%) in August 2025 compared to a price of (0.00%) in July 2025. This increase was mainly attributed to Medical products, appliances and equipment (1.64%).
- Food & Beverages prices increased by (0.75%) in August 2025 compared to a price of (0.59%) recorded in July 2025. This was mainly attributed to food (0.86%).
- Major contributors (Negative).
- Communication decreased by (-0.53%) in August 2025 compared to a price of (0.00%) in July 2025. This decrease was mainly attributed to Telephone and telefax services (-0.56%).
- Housing, water, electricity, gas and other fuels decreased by (-0.62%) in August 2025 compared to a price of (0.85%) in July 2025. This decrease was mainly attributed to electricity, gas and other fuels (-1.73%).

Consumer Price Index: Major Movements by COICOP Group - Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; August 2025.



# Major contributors (positive).

- Education category showed an annual price development of (17.79%) for the year ending in August 2025 compared to an increase of (13.23%) recorded for the year ending July 2025. This was mainly due to Secondary education (22.05%).
- Clothing & Footwear category showed an annual price development of (2.69%) for the year ending in August 2025 compared to an increase of (3.01%) recorded for the year ending July 2025. This was mainly due to clothing (3.42%).
- Housing, Water, Electricity, Gas category showed an annual price development of (2.41%) for the year ending in August 2025 compared to an increase of (0.33%) recorded for the year ending July 2025. This was mainly due to Maintenance and repair of the dwelling (4.97%).
- Tobacco & khat category showed an annual price development of (1.81%) for the year ending in August 2025 compared to an increase of (1.55%) recorded for the year ending July 2025. This was mainly due to Tobacco (3.16%).

### Major contributors (Negative).

- **Transport sector** showed an annual price development of (-2.80%) for the year ending August 2025 compared to decrease of (-5.19%) recorded for the year ending July 2025. This was mainly due to decrease of Operation of personal transport equipment (-3.39%) and transport services (-2.85%).
- Food & Beverages sector showed an annual price development of (-1.66%) for the year ending August 2025 compared to decrease of (-2.94%) recorded for the year ending July 2025. This was mainly due to a decrease in Food (-1.52%).

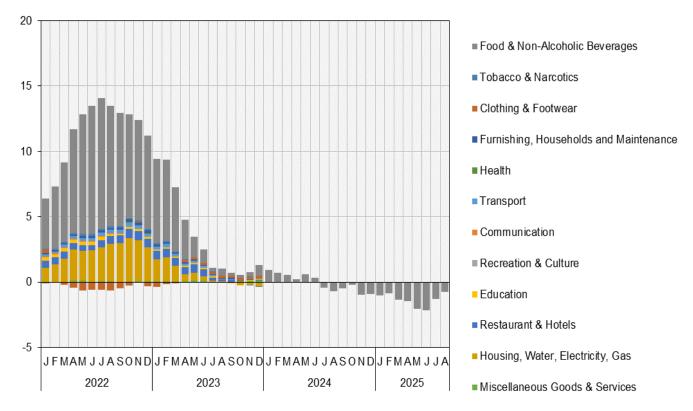
Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group Summary Table. Key Figures.

Table 3: Key Figures, August 2025 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Aug-24	Jul-25	Aug-25	Jul-25 to Aug-25 (monthly)	Aug-24 to Aug-25 (annual)
	Index	Index	Index	% change	% change
All Groups CPI	102.74	103.01	103.50	0.48	0.74
Food & Non-Alcoholic Beverages	106.79	104.23	105.02	0.75	-1.66
Tobacco & Khad	116.65	118.96	118.76	-0.17	1.81
Clothing & Footwear	93.10	95.58	95.61	0.03	2.69
Housing, Water, Electricity, Gas	92.92	95.40	94.81	-0.62	2.04
Furnishings, Household Equipment, and routine maintenance of the house	103.61	102.88	103.50	0.61	-0.10
Health	97.64	97.77	98.93	1.18	1.32
Transport	118.48	112.09	115.17	2.74	-2.80
Communication	89.18	89.46	88.98	-0.53	-0.22
Recreation & Culture	106.11	105.55	105.55	0.00	-0.52
Education	100.88	114.23	118.82	4.02	17.79
Restaurant & Hotels	125.93	127.32	127.32	0.00	1.11
Miscellaneous Goods & Services	138.73	139.56	140.40	0.60	1.20

## **Annual Inflation. Contribution by COICOP Group.**

Figure 5: Point contribution (weighted %) by COICOP Group to the All-Groups CPI; August 2025.



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All-Groups CPI inflation result. The All-Groups movement is broken into a cross-section of COICOP Groups displaying their respective impact (contribution) to the All.